



SECOND DRAFT Testing and Reporting Requirements for Field-Adjustable Light Distribution Products

5 Products with field-adjustable light distribution (FALD) are eligible to be listed on the DLC Solid-State

6 Lighting Qualified Products List (SSL QPL).

7 **Definition**

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8 Field-Adjustable Light Distribution (FALD) products are lamps, luminaires, or retrofit kits whose light

9 distribution can be altered from the default factory as-shipped configuration. FALD products may fall

10 into one of three categories based on the method used to alter their light distribution:

- 111. Integral Field-Adjustable Light Distribution Products Products where the distribution can be12altered by electrical or mechanical means without the addition, removal, or replacement of any13parts or accessories. The adjustment is integral to the product. For example, a luminaire with14rotatable light bars to aim the light at different angles would fall under this category.
- Standard Accessory Field-Adjustable Light Distribution Products Products where the
 distribution is altered by adding or removing parts or components that are shipped as standard
 components with the product under a single model number. For example, a luminaire that is
 standard shipped with three reflectors under a single model number and the installer chooses
 one of the reflectors during the installation and stores or discards the other two reflectors,
 would fall under this category.
- Optional Accessory Field-Adjustable Light Distribution Products Products where the
 distribution is altered by adding or removing optional parts or components. A customer must
 specify and order these optional components to be able to adjust the distribution of the
 luminaire. For example, a luminaire that is available with three different reflectors with unique
 model number variations for each reflector, and the customer chooses via the model number
 which reflector is shipped with the luminaire.



- 27 The testing and/or listing requirements are different based on each FALD category the product falls
- 28 under as defined in the Eligibility and Listing sections below.
- 29 Products with light output that may be altered without changing the light distribution pattern—that is,
- 30 without changing the intensity of light in one direction relative to any other direction—are defined as a
- 31 type of dimmable products and must comply with the <u>Testing and Reporting Requirements for</u>
- 32 <u>Dimmable and Field-Adjustable Light Output Products</u>.

33 Eligibility

- 34 The following are eligibility rules for FALD products:
- Integral FALD Products must meet all DLC Technical Requirements for the category and Primary
 Use Designation (PUD) under which they are being submitted at one of the product's light
 distribution settings.
- Integral FALD products must meet the PUD zonal lumen distribution (ZLD) requirements at the
 tested configurations even if the product does not meet the ZLD requirements at every possible
 light distribution setting.
- Standard Accessory FALD Products must meet all DLC Technical Requirements for the category and Primary Use Designation (PUD) under which they are being submitted at every combination of distribution altering parts that are standard shipped and included under a single model number.
- Optional Accessory FALD Products with optional light distribution adjustment components that must be ordered separately or as an option within a unique model number must be submitted with separate model numbers. In effect, these products are treated as traditional non-FALD products. As with non-FALD products, each unique model number must meet DLC Technical Requirements for the category and Primary Use Designation (PUD) under which they are being submitted. For this reason, qualification and listing of 'Optional Accessory FALD products' are not governed by this FALD policy.
- Products that include both Integral FALD and Standard Accessory FALD An Integral FALD
 product that also includes Standard Accessories for further altering its light distribution may
 simultaneously be eligible as an Integral FALD product and a Standard Accessory FALD product.
 With each light distribution altering accessory installed, including the case without an accessory
 installed, such product must meet all DLC Technical Requirements for the category and PUD
 under which it is submitted at one light distribution setting adjusted using the integral means.
 The tested light distribution setting should be adjusted using the integral means to be suitable
 for the intended use of each light distribution altering accessory and need not be identical
 across all light distribution altering accessories.
- Products that include both Integral FALD and Optional Accessory FALD An Integral FALD
 product may also have Optional Accessories that can be ordered separately or as an option
 within a unique model number for further adjusting its light distribution. Such product, paired



- 64 with each Optional Accessory, must be submitted with a separate model number, each of which 65 is treated as an Integral FALD Product for the purpose of this policy.
- Products that include both Standard Accessory FALD and Optional Accessory FALD A
 Standard Accessory FALD product may also have Optional Accessories that can be ordered
 separately or as an option within a unique model number for further adjusting its light
 distribution. Such product, paired with each Optional Accessory, must be submitted with a
 separate model number, each of which is treated as a Standard Accessory FALD Product for the
 purpose of this policy.
- As with non-field-adjustable products, any product that can meet Technical Requirements of multiple PUDs and would like to be qualified/listed under each PUD must submit the necessary testing and application materials for each PUD it is to be listed under. The products shall be tested in the configuration for which the light distribution setting is intended, and the manufacturer shall self-declare the intended setting in the application form. If multiple product tests are required—for example, in-housing and bare-lamp, or multiple chromaticities—the product shall be in the same light distribution configuration for all tests.
- FALD products will only be classified as DLC Premium if they meet all <u>DLC Premium classification</u>
 requirements for the category and PUD under which they are being submitted, at the light
 distribution setting(s) at which the product is tested.
- FALD products that fall under other DLC product category and Primary Use eligibility rules, such
 as <u>Color-Tunable</u> or <u>Dimmable</u> products, are additionally subject to those respective Testing and
 Reporting Requirements.

85 **Testing and Reporting**

- 86 FALD products are only eligible to be submitted as "Family Grouping" DLC application types, and
- submittals must conform to the following testing rules in addition to the requirements of the familygrouping policy.
- For Integral FALD products, testing shall be conducted in the same chosen light distribution setting for
 each worst-case report required. For all Standard Accessory FALD products, testing shall be conducted at
- 91 each combination of the included parts for each worst-case report required.
- At the tested distribution setting, testing must be provided sufficient to bracket all products in the group
- 93 per the DLC <u>family grouping requirements</u>. This includes:
- LM-79 testing of the products that represent:
 - 5 o The worst-case efficacy product within the group
 - The worst-case lumen output product within the group
- 97 The worst-case power quality (THD, PF) product(s) within the group
- 98 o Representative highest CCT
- 99 o Representative lowest CRI



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100	 Photometric distribution data for all optical variations excluding variations due to the field-
101	adjustability.
102	 In-Situ Temperature Measurement Test (ISTMT) on the LED package/module/array at the worst case
103	thermal condition.
104	Additionally, the following information must be provided in the DLC application form:
105	 Is the product capable of field-adjustable light distribution? The applicant shall indicate "Integral
106	FALD", "Accessory FALD", "Integral and Accessory FALD", or "No".
107 108	• If the product is capable of field-adjustable light distribution, describe in brief the adjustable setting position that was used for testing.

109 Supporting Documentation

The DLC will evaluate manufacturer's claims of FALD capability by ensuring that the adjustability claims 110 111 are clearly published in the product specification sheet(s) and correspond with the unique model 112 numbers submitted. The DLC will also evaluate the manufacturer's product installation instructions, 113 including any supporting commissioning manuals, to determine eligibility. Documentation must include instructions for altering light distribution, including any required device or software. The instructions 114 115 must be the same ones provided to the intended market actors who will be making the light distribution 116 adjustments. DLC reviewers may check web listings and other marketing materials, and reserve the right 117 to request additional information to demonstrate capability if information in product specification 118 sheets is not sufficient.

119 Listing on the QPL

- 120 Integral FALD and Standard Accessory FALD products will be identified as such under the "Product
- 121 Features" tab on the SSL Qualified Products List (QPL). Optional Accessory FALD products will be listed in
- 122 the same way as non-FALD products due to the eligibility and testing requirements described above, and
- 123 FALD will not be identified as one of their product features for the purpose of listing.
- 124 Integral FALD products will be listed on the QPL at the tested light distribution setting, with the product
- performance characteristics from that LM-79 testing at that setting: light output, watts, efficacy, THD, nower factor_CBL_CCT_zonal lumens_and spacing criteria.
- power factor, CRI, CCT, zonal lumens, and spacing criteria.
- 127 **Standard Accessory FALD** products will be listed on the QPL at the tested light distribution configuration
- that produces the worst-case efficacy performance, with product performance characteristics from that
- test: light output, watts, efficacy, THD, power factor, CRI, CCT, zonal lumens, and spacing criteria.
- 130 A new text field, **Adjustable Distribution Setting**, will be added on the QPL for Integral FALD products to
- document the light distribution setting or configuration at which the product performance
- 132 characteristics are tested and reported.



133 Updating Listings

- 134 Historically, some product features that now fall under this policy such as aimable products were
- 135 considered eligible before the implementation of the field-adjustable light distribution policy. These
- products will remain listed on the QPL, and will default to **not** being noted as having field-adjustable
- 137 light distribution (unless the existing listing is updated as noted below). Following the effective date of
- this policy, new submissions of products meeting the eligibility requirements of this policy will not be
- eligible for listing except under these field-adjustable provisions; the prior method for qualifying aimable
- 140 products will not be available.
- 141 Manufacturers who desire to update their listings to reflect that their products are field-adjustable
- under the definitions in this new policy will be allowed to do so via an update application, requiring spec
- sheets, installation instructions, and a current application form. This update will be assessed an
- application fee per family group according to the update schedule to be detailed at
- 145 <u>https://www.designlights.org/solid-state-lighting/submit-a-product/updating-products/.</u>
- 146 The DLC may, in a future revision to the Technical Requirements, mandate that products that qualified
- 147 prior to adoption of this policy be updated to current listing requirements.

