

Stakeholder MEETING

DLC Solid-State Lighting QPL



Stakeholder MEETING 2017

Presenters



Irina Rasputnis DLC



Nicholas Case *D+R International*

Stakeholder MEETING 2017

Agenda

7/26/2017

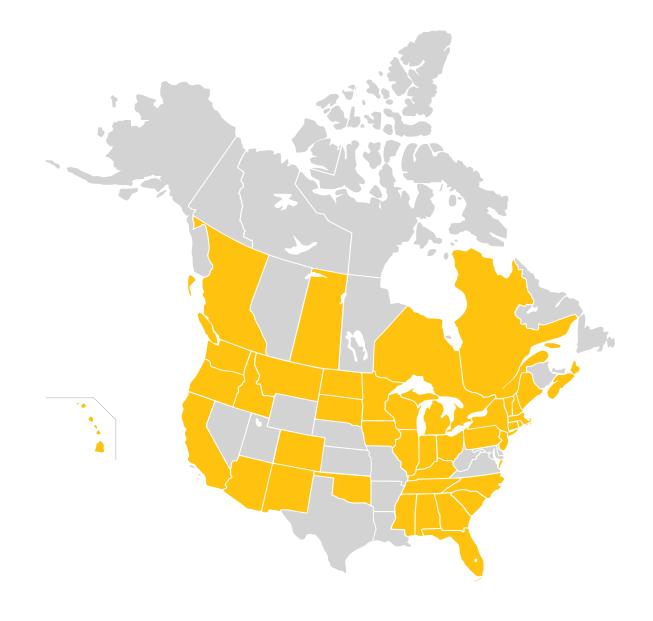
- What is the DLC?
 - What is the mission?
 - Who are the members?
 - What is industry's role?
- How to qualify products
 - Overview
 - Application Process
 - Key details
 - Where to find more information
- DLC decision making
 - How to become envolved





Bringing Efficiency to Light[™]

The DLC[®] drives efficient lighting by defining quality, facilitating thought leadership, and delivering tools and resources to the lighting market through open dialogue and collaboration.



DLC is supported by 82 Members throughout the U.S. and Canada.





Solid State Lighting (SSL)

Driving Energy Savings through:

- 1. Periodically updating the technical requirements
- 2. Ensuring that lighting performance does not come at the expense of efficacy
- 3. Expanding product categories to facilitate new SSL product applications
- 4. Phasing out lower-performing, outdated products
- 5. Incentivizing innovation and identify market leaders by offering a premium-tier QPL designation



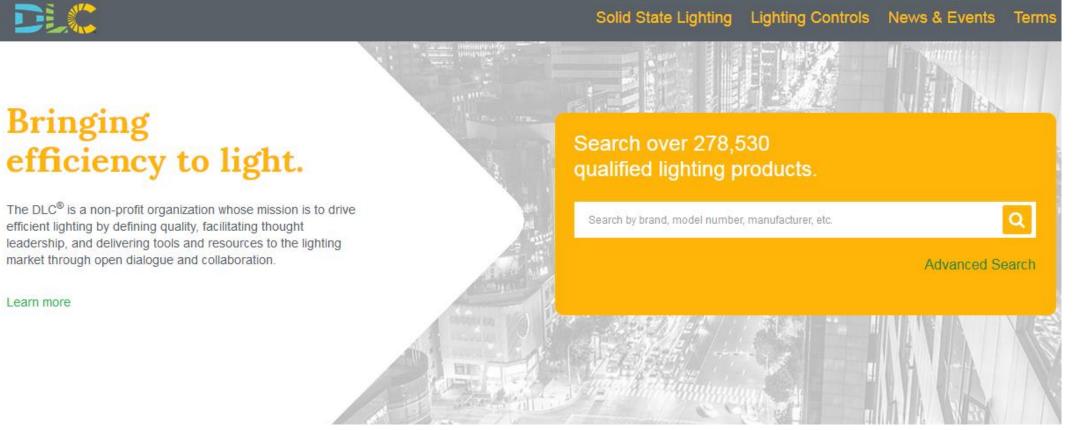
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Sign In / Create an Account

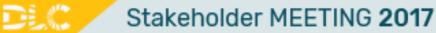
About Us Contact Us

SSL QPL

DLC



www.designlights.org





Validate savings and measure life

Avoids time/expense of internal qualification product lists

Connection to other utilities and industry stakeholders

Easy access to SSL product information



Value to Manufacturers

QPL facilitates access to energy efficiency markets

Symbol of quality to differentiate products

Reduces need to directly engage individual utilities for approval

Increased credibility/reliability of energy savings estimates

Opportunity to engage with industry stakeholders



Value to Others

<u>Lighting</u> <u>Designers</u>

DLC

- Starting point for rebate eligibility
- Product comparison

<u>Distributors</u>

- Use DLC qualification as mark of quality
 Product
- selection

Government

- Program partnerships
- Public procurement agencies cite QPL

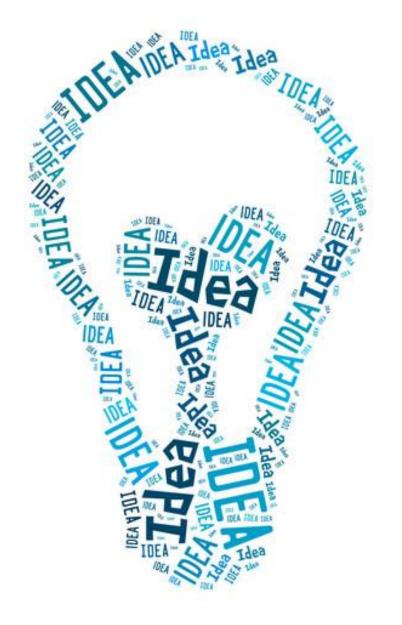
End Users

Verify product performance
Ensure rebate eligibility



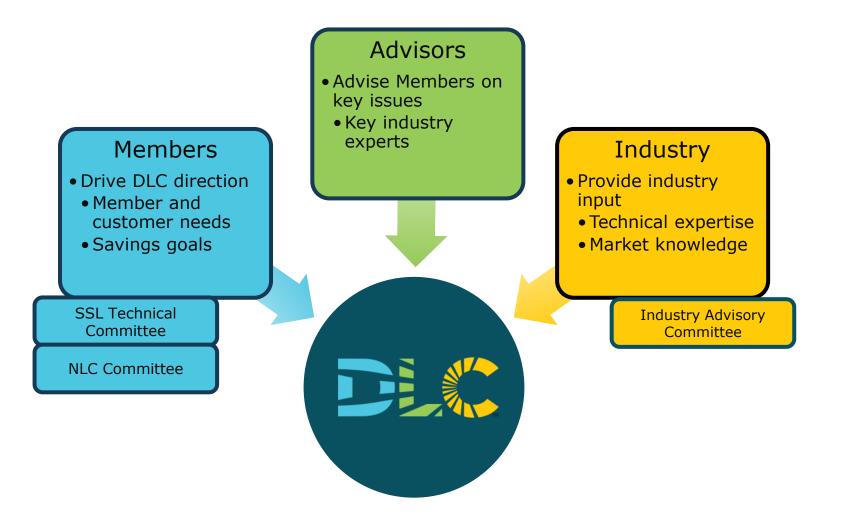
Industry Collaboration

- Policy development process
- Input from industry
- Industry Advisory Committee
- Stakeholder input process





Industry Participation





Digging Deeper

- You now know "the basics" of the DLC: why it exists, who runs it, who the Members are
- You want to be more involved
- How do I participate? How do I get my products qualified?
- How are DLC decisions made? How do they decide what categories are eligible, what the performance requirements will be, and other nuances?

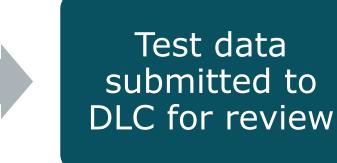


I Sell LED Lighting: How Do I Qualify a Product?



How Do Products Get Qualified?

Product is tested at acceptable laboratory



If product meets criteria, added to QPL



Testing and Reporting Requirements

• Photometric and Electrical Properties

- IES LM-79 Electric and Photometric
 - Output and color: integrating sphere
 - Light distribution: goniophotometer
- Lumen maintenance (Option 1)
 - LED package/module/array testing
 - IES LM-80 Lumen Maintenance
 - Luminaire-level testing
 - ISTMT (ANSI/UL1598)
 - L₇₀ determination
 - IES TM-21 Projecting Lumen Maintenance



DLC Technical Requirements Table

			Requirements									Technical Requirements: Lamps* **																											
		General	Minimum		DLC Sta	andard		DL	Premium*	8										innear Ne	quiremen	cs. camps			2	Requirements													
•	Category	Application	Light Output (Im)	Output Minimum Minimum CCT / (Im) Efficacy Warranty CRI /		cacy Warranty CRI / Ef		Minimum Minimum CCT/			Primary Use** Distribution				ution	#	# Category	General Application		185 generation and the second se			Primary Use	Distributi															
t		Outdoor -		{im/W	/} (yea	arsy	Lao (lir	OV CONTRACTOR						2			0.2953	quirements				(im)	Efficacy (Im/W)	Warranty (years)	100000														
1 2 Out		Low Output	250-5,000	90	90	90	200700	100200-0000	2010/00	592	1	1	11	110	110	110	110	110	1	- -	Category	General Application	Minimum Light Output (Im)	Minimum	DLC Standa Minimun Warrant	n CCT/	Minimun	DLC Premiu Minimum Warranty					Four-Foot Linear	In luminaire: 2 lamps: 3,000 3 lamps: 4,500	In Iuminaire: 100		£5000 /	Replacement Lamps ('Plug and Play'') (UL Type A) Internal Driver/Line Voltage Lamp-Style Retrofit Kits (UL Type B) 2-lamp External Driver Lamp-Style Retrofit Kits (UL Type C)	
	Outdoor	Outdoor – Mid Output	5,000- 10,000	95	5	2	700 / 55 / 1,000		<u> </u>	Outdoor -	250-5.000	(Im/W)			(Im/W)		L ₈₀ / L ₇₀		15	Linear	Replacement Lamps	4 lamps: 6,000 Bare lamp:	Bare lamp:	5	≥80 / ≥50,000	2-Jamp External Driver Lamp-Style Retrofit Kits (UL Type C) 4-Jamp External Driver Lamp-Style Retrofit Kits (UL Type C) 4-Jamp External Driver Lamp-Style Retrofit Kits (UL Type C) Dual Model Internal Driver (UL Type A or 8)													
3		Outdoor – High Output	≥10,000	,000 100		121	Outdoor	Low Output Outdoor –	250-5,000	90	-	≤5700/	110		≤5700 / ≥65 /	 Retrofi Lumina Retrofi Retrofi 		Replacement Lamp	Two-Foot	1,600 In Iuminaire: 2 Iamps: 1,350 3 Iamps: 2,000	In Iuminaire:	.33	£5000 /	Replacement Lamps ("Plug and Play") (UL Type A) Internal Driver/Line Voltage Lamp-Style Retrofit Kits (UL Type B)															
		Interior Directional	250-4,500 65		Ó	90 10	Retrofit Kit	Mid Output	5,000- 10,000	95	5	≥65 / ≥50,000	115	5	≥05/ >36,000 / ≥50,000	Roadw • Retrofi • Retrofi	16		Linear Replacement Lamps	4 lamps: 2,700 Bare lamp:	100 Bare lamp: 110	5	≥80 / ≥50,000	2-lamp External Driver Lamp-Style Retrofit Kits (UL Type C) 3-lamp External Driver Lamp-Style Retrofit Kits (UL Type C) 4-lamp External Driver Lamp-Style Retrofit Kits (UL Type C) Dual Mode Internal Driver (UL Type A or B)															
5		Case Lighting	250 lm/ft	80		≥80 /			1	12	12:	12	12!	12!	12	12	12	12	12	11		Outdoor – High Output	≥10,000	100	2		120		•1	Retrofi Linear	17	17	Outdoor – Low Output	800 In luminaire: 250-5,000	In Iuminaire:			Replacement Lamps for Outdoor Pole/Arm-mounted Area and Roadway Luminaires (Type B) Replacement Lamps for Outdoor Pole/Arm-mounted Decorative Luminaires (Type B)	See Prin Use Zo Lume Densi
	Indoor	Troffer	≥1,500	100			280/	12	2	Troffer	≥1,500	100		≤5000/	125		≤5000/ ≥80/	 Integra Linear Integra Linear 	18	Mid Output Mogul Screw- Base (E39) Replacements Outdoor-		In luminaire: 5,000-10,000	90 In Iuminaire: 90	5	≤5700/ ≥65/	Replacement Lamps for Outdoor Full-Cutoff Wall-mounted Area Luminaires (Type B) Replacement Lamps for Parking Garage Luminaires (Type B)													
-	muour	noner	21,500	100				- 13	Indoor Retrofit	Linear Ambient	≥375 Im/ft	105	5	≥80 / ≥50,000	130	5	>36,000 / ≥50,000					In luminaire:	In Iuminaire:		≥50,000	Replacement Lamps for Outdoor Pole/Arm-mounted Area and Roadway Luminaires (Type C) Replacement Lamps for Outdoor Pole/Arm-mounted Decorative Luminaires (Type C) Replacement Lamps for Outdoor Full-Outoff Wall-mounted Area Luminaires (Type C)													
7		Linear Ambient	≥375 lm/ft	105			1	.31	Kit	Ambient	unyit					-	508-00193				High Output	≥10,000	95			Replacement Lamps for Parking Garage Luminaires (Type C) Replacement Lamps for Fuel Pump Canopy Luminaires (Type C)													
8		High-Bay	≥5,000	105		ž	700 / 70 / : 1,000	131 14		High-Bay	≥5,000	105		≤5700 / ≥70 / ≥50,000	130		≤5700 / ≥70 / >36,000 / ≥50,000	 Retrofi Buildin Retrofi Buildin 	20		High-Bay	In Iuminaire: ≥5,000	In Iuminaire: 100	5	≥70 /	Replacement Lamps for High-Bay Luminaires (Type B) Replacement Lamps for Low-Bay Luminaires (Type B) Replacement Lamps for High-Bay Luminaires (Type C) Replacement Lamps for Low-Bay Luminaires (Type C)													



Will DLC Accept My Test Reports?



What are DLC Lab Requirements?

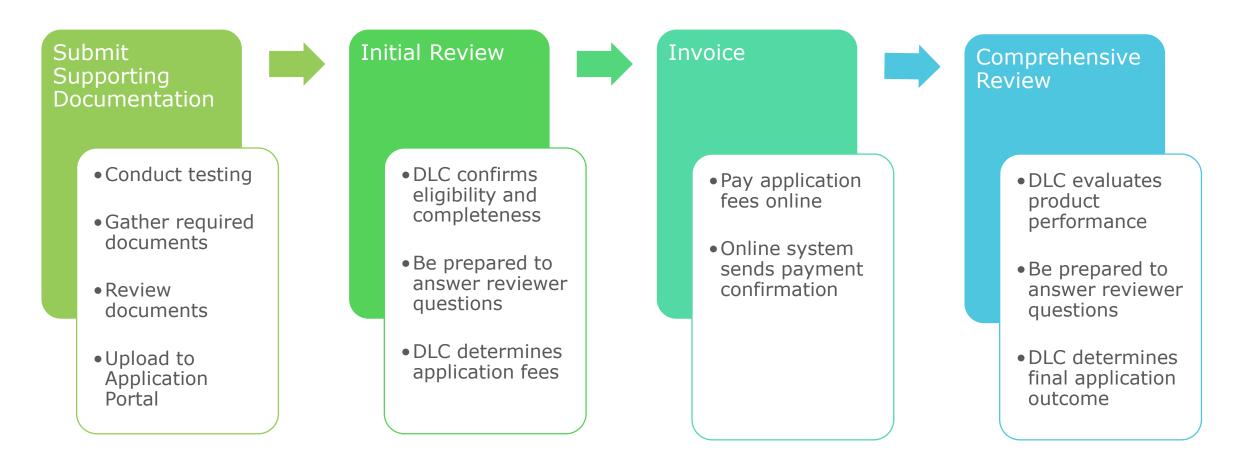
- Evolved based on Stakeholder Input 2012-2013
- LM-79: Recognized by DOE's LED Lighting Facts
- LM-80: Recognized by EPA's ENERGY STAR
- ISTMT
 - OSHA approved Nationally Recognized Test Lab (NRTL), or
 - Approved through OSHA NRTL data acceptance program or OSHA Satellite Notification and Acceptance Program (SNAP), or
 - Accredited by ILAC-MRA Accreditation Body for SSL thermal testing (ANSI/UL 1598 and/or CSA equivalent)
- LM-84 (*Option 2*): Recognized for LM-79 by DOE's LED Lighting Facts and accreditation (by DOE LED Lighting Facts approved accreditation body) includes LM-84-14



Back to the Application Process



Manufacturer Application Process



Application Types

- Single Product Application
 - Limited product groups allowed
 - CCT variations
 - Voltage variations
 - Dimming variations
- Private Label Application
 - For listing of products already on the QPL under different names

- Family Grouping Application
 - Modular, scalable products with allowable variations beyond Standard Application
 - Additional testing requirements
 - Communication key!
- Update Application
 - Performance or marketing improvements to currently qualified products



Application Review Timeframes

Application Type	Initial Review	Comprehensive Review
Single Product	2 business days	10 business days
Family Grouping	5 business days	10 business days
Private Label	5 business days	5 business days
Update	5 business days	10 business days



Supporting Documentation

- Photometric and electrical testing
- Lumen maintenance information
- Excel Application Form
- Specification sheets for product and LED
- Warranty

DLC

- Safety certification
- Self-Certification Statement

Stakeholder MEETING 2017

Single and Family Application Form

- 1. Contact Information
- 2. Category Information
- 3. Product Information
 - Driver model number
 - LED package/array/module
- 4. Product Identifier Information
 - Full model number breakdown
- 5. Scaled Performance Table
 - Rated performance of each product submitted

	DLC Qualified Products List Family and Single Submission Form: Technical Requirements V4.2 (5/8/2017)
	st be filled out and submitted online using your manufacturer account. Applications will not be considered complete at has been processed and both this Application Form and Scaled Performance Table are submitted.
Company	
Brand Name	
Contact Name	
Phone	
Email	
Website	L
	Application Type (<u>Must Select</u>)
Single Product or Family Group?	Select from Drop-down Menu>
	Category Information
DLC Category	Select from Drop-down Menu>
General Application	Select from Drop-down Menu>
Primary Use	<u>Please note your Primary Use or Specialty Use in the applicable column in the Scaled Performance Table.</u> If you wish to submit the same model number under multiple Primary/Specialty Uses, please list the model number with each additional Primary Use. Please refer to the Category Reference tab for the correct Primary Use language.
	-0R-
Specialty Use(s): Provide description	
DLC Classification	Please note your DLC Classification for each model in the Scaled Performance Table.
	Product Information
Rated voltage range	
List your driver model number Please include your driver spec sheet	
LED Manufacturer	
LED Package/Module/Array Part Number	



Private Label Application Form

- 1. Contact Information
- 2. Model Number Information
 - Correlation to OEM models
- 3. Product Identifier Information
 - Full model number breakdown

	-	roducts List Submission Form: Private Label Application Technical Requirements V4.2 (6/26/2017)						
Application Instructions								
1) Read the DLC's Private Labeling policy on the DLC website.		I have read the policy						
https://www.designlights.org/solid-state-lighting/submit-a-product/private-label-applications/ 2) Complete the Contact Information section for both the OEM and the Private Labeling organization. A Company Name and Brand Name <u>must</u> be provided for both organizations in order to move forward with the application.								
	Download the OEM's products from the DLC's QPL to obtain the exact qualified model numbers and Product 3s. The OEM's Product IDs must be provided in order to move forward with the application.							
	I) Complete the Model Number Information section by providing the OEM model numbers downloaded from the DLC QPL and their associated Product IDs. Then provide the Private Labeler's corresponding model numbers in the designated Private Label Model Number column.							
5} Complete the Private Label Checklist at the bottom of this form. We will not r	nove forward with your applicati	on if the checklist has not been completed.						
Original Engineering Manufacturer (OEM)	Contact Information	Private Labeling Organization						
	Company Name							
	Product Brand Name							
	Contact Name Address							
	Phone							
	Fax							
	Email							
	Website							
Model Number Information								
OEM Model Number(s) Listed in QPL	OEM Product Code(s) from the Downloaded DLC QPL	Private Label Model Number(s)						
OEM Model Number(s) Listed in QPL		Private Label Model Number(s)						
QEM Model Number(s) Listed in QPL		Private Label Model Number(s)						
QEM Model Number(s) Listed in QPL		Private Label Model Number(s)						
OEM Model Number(s) Listed in QPL		Private Label Model Number(s)						



Application Portal

- Online system launched June 26
- New interface and functionality
- Designed to

DLC

- Improve application review timelines
- Clarify application statuses
- Provide more information about application history
- Integrate all DLC website functions under one log-in for manufacturers

			About U	Js Contact Us	Demo Manufacture	r (Log Out)	ρ
		Sc	olid State Lighting	Lighting Cor	ntrols News & E	ivents Te	ērms
My Account	Dashboard Applica	ons Manage Demo N	/lanufacturer Users	Demo Ma	nufacturer Acco	ount Info	
	Saved Searches						
My Applications This page lists all QPL applications created by search bar. To create a new application, click the green "C To view or edit application details, click the "ey button below the filter option. You may also revise how application informati down menu and click "Save & Add Another." Y My Applications	Create Application" button. re" icon to the left of the applica on displays in the table below. O	on. To view all applications in ick the "table" icon to the right	the list, you may downlo	ad the details in "Add Display Fi	to Excel by clicking the eld" for options. Selec list.	e "Export"	
All Q Search results						T III	



New Functionality

 Validated document checklist

Messaging System

 Detailed application status history

My Acco	unt Dash	board Applications	Manage Demo Man	ufacturer Users	Demo Manufa	cturer Account Info
	Save	ed Searches				
My Applic	cations					
This page lists a search bar.	all QPL applications created by your orga	anization. Search by Applicati	on Name or Application Coo	le. Additional options	to filter results are a	vailable to the right of the
To create a new	application, click the green "Create App	lication" button.				
To view or edit a below the filter of	application details, click the "eye" icon to option.	the left of the application. To	view all applications in the I	ist, you may downloa	id the details into Exce	el by clicking the "Export" button
	evise how application information displays u and click "Save & Add Another." You m					-
My Applicat	ions					+ Create Application
All - Q S	earch results					T
						Export -
	Application Code \ominus	Application Name 👙	Name	First N	ame 🔶	Last Name 😓
۲	CFMMO8G	Demo Family Application				



Transition to Application Portal

New Application Portal

www.designlights.org

Old Manufacturer Portal

apps.designlights.org

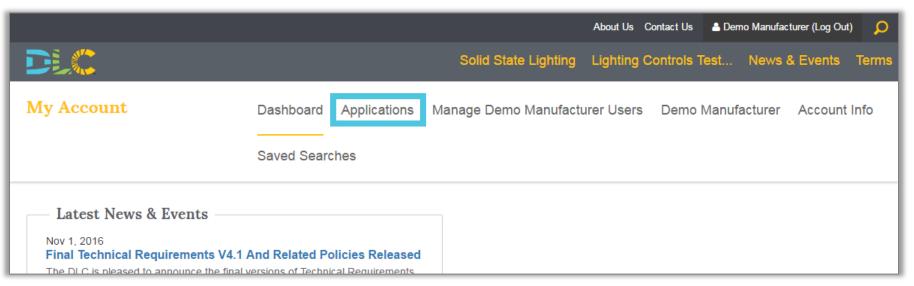
	About Us Contact Us 🔺 Demo Manufacturer (Log Out) 🔎		LOGGED IN AS TESTMANUNC MY DASHBOARD LOG OUT					
DL	Solid State Lighting Lighting Controls News & Events Terms	About DLC V DLC QPL	Advanced Controls					
My Account	Dashboard Applications Manage Demo Manufacturer Users Demo Manufacturer Account Info	DESIGNLIGHTS						
search bar.	your organization. Search by Application Name or Application Code. Additional options to filter results are available to the right of the	My Dashboard My Profile Invoices Applications Products Users Take Action 👻						
button below the filter option.	reate Application' button. e" icon to the left of the application. To view all applications in the list, you may download the details into Excel by clicking the "Export" on displays in the table below. Click the "table" icon to the right of the search bar. Click "Add Display Field" for options. Select from the drop-	Manufacturer Home	DLC News					
	ou may also reorder the selected fields by dragging and dropping the row within the "Display Options" list.	Please select from one of the menu options above. In the coming weeks, the DLC will release a new Application Portal to replace your existing	Important news, events, and other information about the DLC.					
All - Q Search results	T H	Manufacturer Portal on <u>apps.designlights.org</u> . The new portal is designed to enhance the application process and speed up review timelines, and will include new features such as an in-app messaging	<u>View All News and Events</u>					

- Available June 26th
- All new applications must be submitted through Application Portal
- Previously submitted applications will continue to be processed through Manufacturer Portal



Accessing the Application Portal

- Once logged in, you will be directed to your Dashboard
- Click 'Applications' to submit or view applications
 - Note: applications submitted through apps.designlights.org will eventually be transferred to the Application Portal, but will not be available June 26th





Documents

DLC

• Itemized document upload

• Questions are specific to the application type

Application Home	Application is incomplete. Review missing documentation							
Documents Messaging 0 Invoice	Application Documents	Submit Application						
Products	Required Documentation	0 / 22						
History	 Please Upload A Completed Family Grouping Application Form. To download the most up-to-date Family Grouping Application Form, see the Family Grouping Applications page. All fields in the Application Form tab and Scaled Performance Table tab must be filled out. Omitting information in either the Application Form or the Scaled Performance Table will delay application review. 	Choose File No file chosen						
	Please Upload A Specification Sheet For All Products Included In Your Application Form.							



Documents

- Questions grouped into Required and Optional sections
- Optional sections applicable to Premium applications and certain Primary Use Designations Additional Documentation Required for Four Pin-Base Replacement Lamps for CFLs

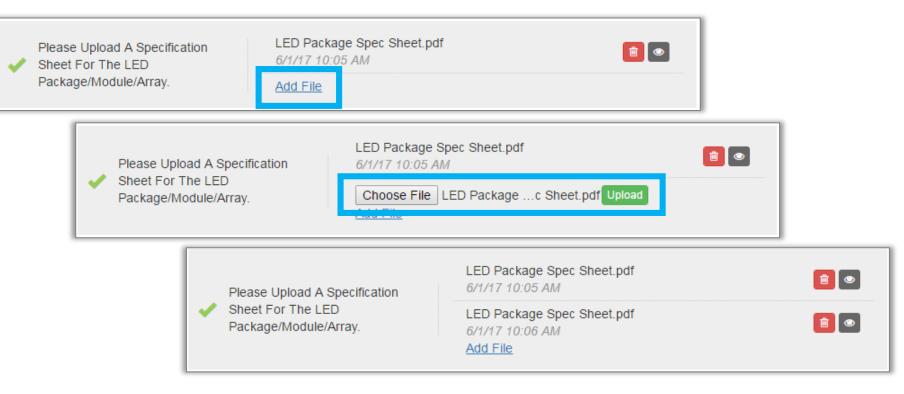
	Additional Docum			
Re	Please Upload	A Specification Sheet For		,
	Please Upload A Completed Family Grouping Application Form. To download the most up-to-date Family Grouping Application Form, see the Family		hoose File No file chosen	Add File
×	Grouping Applications page. All fields in the Application Form tab and Scaled Performance Table tab must be filled out. Omitting information in either the Application	Choose File No file chosen		
	Form or the Scaled Performance Table will delay application review.			



Documents

DLC

 Some questions allow multiple
 Click 'Add File' and then click 'Choose File

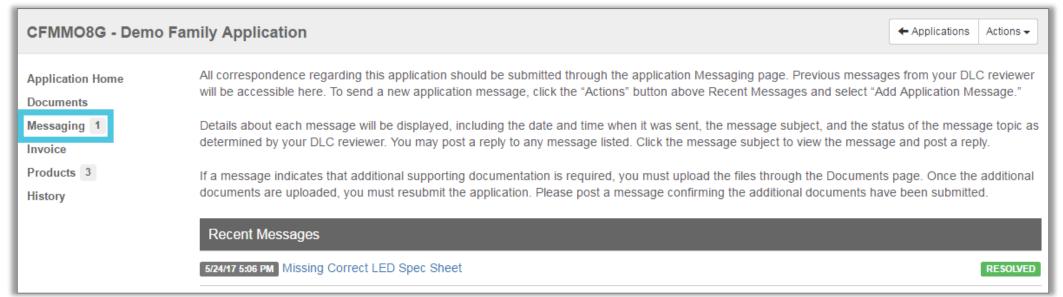




Messaging

DLC

- All application-specific communications must be conducted through 'Messaging' tab
- DLC reviewers will require you to resend any application-specific communication received outside of 'Messaging'





Messaging

DLC

- All previous messages available
- Message status is shown determined by the DLC reviewer

CFMMO8G - Demo Fa	Actions Actions
Application Home Documents	All correspondence regarding this application should be submitted through the application Messaging page. Previous messages from your DLC reviewer will be accessible here. To send a new application message, click the "Actions" button above Recent Messages and select "Add Application Message."
Messaging 2 Invoice	Details about each message will be displayed, including the date and time when it was sent, the message subject, and the status of the message topic as determined by your DLC reviewer. You may post a reply to any message listed. Click the message subject to view the message and post a reply.
Products 3 History	If a message indicates that additional supporting documentation is required, you must upload the files through the Documents page. Once the additional documents are uploaded, you must resubmit the application. Please post a message confirming the additional documents have been submitted.
	Recent Messages
	6/5/17 1:46 PM Product Category OPEN
	5/24/17 5:06 PM Missing Correct LED Spec Sheet



Submitting the Application

- Submit the application from 'Documents' section
- Click the green 'Submit Application' button

Application Home	Application is incomplete. Review missing documentation		
Documents Messaging 0 Invoice	Application Documents		
Products	Required Documentation 0 / 22		
History	 Please Upload A Completed Family Grouping Application Form. To download the most up-to-date Family Grouping Application Form, see the Family Grouping Applications page. All fields in the Application Form tab and Scaled Performance Table tab must be filled out. Omitting information in either the Application Form or the Scaled Performance Table will delay application review. 		



Submitting the Application

• Application Home will show Submitted status

CFMMO8G - Demo Family Application			
Application Home Documents	This page lists recent activity specific to this application. Use the menu on the left to navigate through the application details. If you have just created this application, please begin with the Documents page.		
Messaging 0 Invoice Products 3 History	Your application has been submitted. You will receive a submission confirmation email shortly. For any questions, please contact		
	Recent Messages View all Messages		
	There aren't any Application Messages.		
	Application History View Complete History		
	6/1/17 7:00 PM - Your application has been submitted. You will receive a submission confirmation email shortly. For any questions, please contact		
	6/1/17 7:00 PM - Review Status Changed to: Open		
	6/1/17 6:37 PM - Required application information is complete. Application must be submitted for review.		



Recommended Best Practices

- Read all instructions online
 - General instructions and category-specific requirements
- Review information before submitting
 - Ensure all documentation is provided
 - Ensure all documentation is consistent
- Be courteous when responding to DLC reviewer questions
- Check out this week's Breakout Sessions for more information on product qualification and common stumbling blocks!



Breakout Sessions

Col-LAB-boration with Labs Tuesday, 1-2

Beyond the Technical Requirements: DLC Program Compliance Wednesday, 1-2pm

Supporting Documentation for SSL Applications Tuesday and Wednesday, 2-2:30	Common SSL Application Questions Tuesday and Wednesday, 2-2:30
DLC Website Updates and	V4.2 Category Nuances and
Searching the SSL QPL	Allowances
Tuesday and Wednesday 2:30-3	Tuesday and Wednesday 2:30-3



How Do I Get More Involved?



General Approach

- You must understand the DLC mission as well as the needs of the Members
 - Comments and requests that demonstrate a lack of understanding are difficult to move forward
- Demonstrating significant energy savings can help
 - Reality: DLC is resource constrained like everyone else
 - Market research: what is the realistic energy savings potential?
- Specific suggestions can help
 - Reduces legwork/cost for program to develop from scratch
- Be friendly.

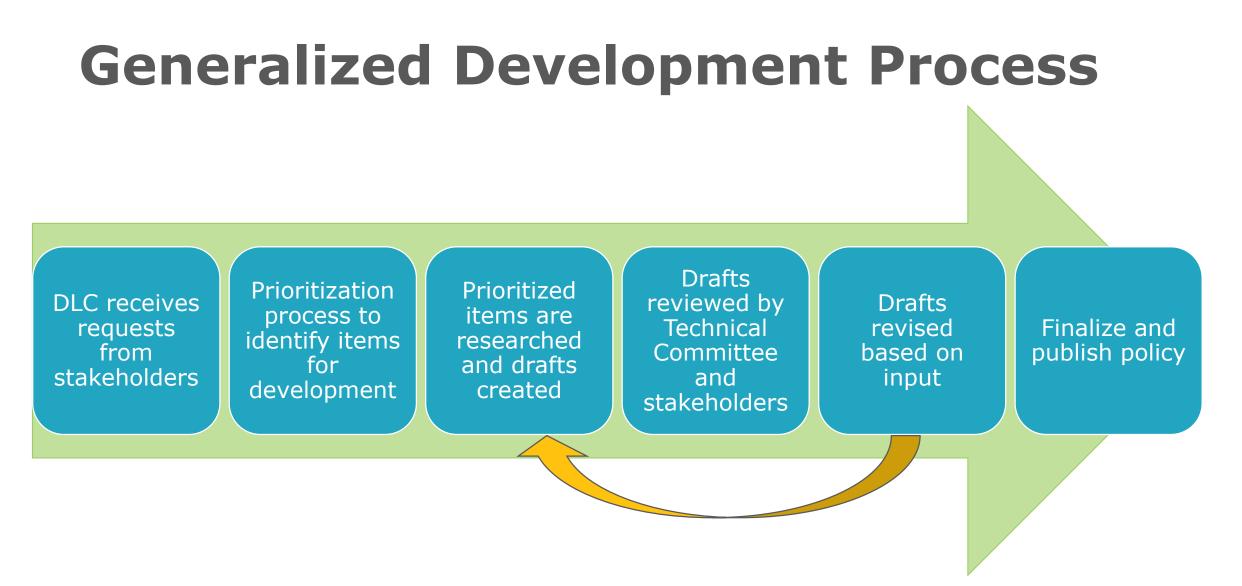


How Do I Get More Involved?

- Join us at the DLC Stakeholder Meeting (Welcome!)
 - Annual event
 - Understand program/Members; interact with other stakeholders; build coalitions
- Join our mailing list
 - Click the link at the bottom of the website <u>www.designlights.org</u>
 - Industry Update comes out ~quarterly
 - Comment during Stakeholder Input Process
 - Monitor the DLC News on the DLC homepage
- Articulate interests to efficiency programs by highlighting projects by their customers!
 - Efficiency programs under many different sets of constraints
 - Often will have custom programs, when prescriptive programs not yet practical









Stakeholder Input Process

- Identify issue for input new spec, update to existing spec, change to DLC procedure, etc.
- Provide clear request to stakeholders for input
 - Sent to entire distribution list (manufacturer, testing labs, lighting designers, specifiers, members)
 - Sent via email, posted on website
 - Includes firm response date
- Use ad-hoc respondent committee to review input
- Discuss critical issues via conference call and create a "statement of input"
- Deliver input to DLC Technical Committee



What If There's No Category?

- DLC can only qualify products that are intended for applications that have categories (Primary Uses) on the Technical Requirements Table
- DLC does not currently have categories for every possible lighting application
- Dozens of categories and policies outstanding on wish lists
 - Potential: Specialty Use Designation



What's New in V4.2?

- New General Applications
 - T5
 - T5HO
- New safety requirement for "Specialty: Hazardous" products
 – UL 844
- Allowances to Efficacy
 - 3% for CCT \leq 3000K
 - 5% for CCT \leq 2700K
 - − 5% for CRI \ge 90



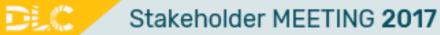
V4.2Transition Timeline

Finalized V4.2 TRT Announcement: **April 28, 2017** Cutoff for Submission under V4.1:

May 19, 2017

Allows submission of products currently in process

Delisting of products not meeting V4.2: July 28, 2017



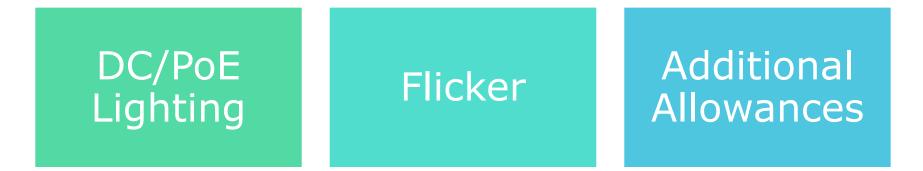
Current Development Efforts



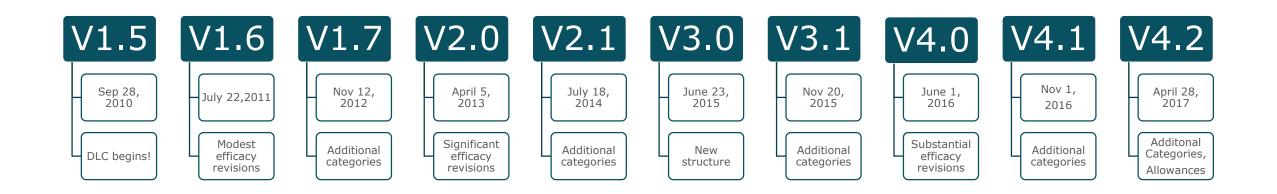
Field Adjustable Products

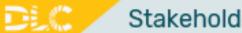
Horticultural Lighting

New Lamp Categories



Specification Development/Revision History





Thank You!







Nicholas Case D+R International